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Financial Affairs

Comptroller

Assistant to the Comptroller`s File, 1968-90

Box 1:

H. E. W. Patent Agreements, 1974

Chicago Circle Campus, 1968

Fees, General Fund, 1941-70

Financial Aid to Students, 1969-70

Krannert Art Objects Fund, 1970-73

Krannert Center PFA Accounts

Long Range Plan, Updated

Presidents Annual Report, 1969

Procedures, Budget, Salary Statistics

State Board Higher Education "Manual", 1962-68

Board of Trustees, 1960, 1967-69

Project X Work Progress

Student-Staff Ratios, 1969-70

Systems, C. R. Nash

State Surveys, 1969

Travel Policy, 1962-68

Commerce Advisory Committee Speech, 1970

Budget Binder (OID), 1966-73

Personal Miscellany

Bank Charges (As fund Trustees)

10 years Summary

Office Furniture Standards

Student Loan Funds

Bond Information

Investments, The Common Fund

Policy

Boston Fund, 1967-69

Comvest (Computer Program for Invest Performance)

Comvest Input

CREF College Retirement Equities Fund, 1966-73

Investment, Background, Laws, Endowments

First National Bank

Foundation (Ham's)

University of Rochester, 1965-74

1973 Investment Review

Investment Review, June 30, 1972

June 30, 1971

June 30, 1970

Investment Fund Composition

Preferential Treatment to Non-Governmental Sponsors
Commercial Testing, General Rules
Mutual Funds
Investments, Miscellaneous
N.Y. Stock Exchange
Investments Seminar, 1972
Merrill Lynch, et. al.
Budget Instructions

Box 2:

National Association of College University Business Officers (NACUBO) Investment Workshop,
1970
NACUBO Fund Performance
Cash Management, The Northern Trust Co.
Foundation Reports
Goals & Missions
Investment Policies & Procedures of Other Universities
Loan Securities
Saloman Brother`s Articles
Patents Statutes & General Rules
Patents Disclosures, Foundation; Basic Information
Patents Information Management
Patents Items Pending, Patent Committee Minutes, 1973-74

Box 3:

(Note: The following files were accessioned 5/07/2001 from the office of Harold G. Poindexter,
Assistant Vice President of Business Affairs)

Ad hoc Committee to Review the Organizational Structure of the Athletic Association, 1980-1981
(4 folders)
Audit of Allegations of Corporate Credit Card Misuse, 1987
Audits and Correspondence Regarding Allegations, 1983-1988
Athletic Association Budget
1981-1982
1982-1983
1983-1984
1984-1985
1987
Budget Correspondence for Athletic Association (includes budget and auditing, financial reports,
compliance reports, agendas and minutes of AA Board and Committees, policy discussions),
1978-1988 (9 folders)

Box 4:

1978-1988 (10 folders)
Budget Committees Special Meetings including Finance Committee and Special Meeting of AA Board of Directors, 1988-1989
Budgetary Analyses for Chancellor, 1982-1987
By Laws, Membership Lists, Investment Policy, Budget Correspondence, 1975-1989 (2 folders)
Chicagoland Athletic Operations, 1980
Coaches Bonuses, 1986
Coaches Contracts
 Henson, Lou, 1984-1985
 Mackovic, 1988-1989
 White, Mike, 1986-1987
 Mike White Resignation and John Mackovic hiring, 1988
Compliance Findings, 1986-1987
Financial Analyses, 1986-1989 (2 folders)

Box 5:

Financial Overview as of 1989, 1989
Five Year Budget Projections, 1986-1994
Foundation Accounts for Intercollegiate Athletic Program
 1987-1988
 1988-1989
 1989
Funds and Endowments, 1988-1989
Rasmussen, William F. Contract, 1987-1988 (2 folders)
Signatures for Foundation Accounts, 1988
Stoner, Neale R. Employment Agreement and Resignation Settlement, 1979-1987 (2 folders)
Survey on Woman's Intercollegiate Athletics, 1980