

Student Affairs
ATO Foundation
Board of Governors Correspondence/Subject File, 1955-2014

Box 1:

Academic Scholarship Policy, ca. 1996
Account Usage Authorization and Forms, 1987, 1989-93
Advancement Advisory Committee (A.A.C.), 1992-93
Assistant Executive Director Manual, n.d.
Board of Governors Appointments and Members, 1941-83
Board of Governors Description of Positions/Responsibility, n.d.
Board of Governors Executive Orders, 1977-82, 1984-85
Board of Governors Handbook, ca. 1996
Board of Governors Reports to Congress, 1979-87, 1990-91, 1996
Board Meeting--Dallas, 1995
Brochures, 1973-75
Budget and Annual Fund, 1995-96, 1998
Certificate of Good Standing, 1996
Committees, 1980-81
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Correspondence, 1978-1996
 Board of Governors Finance Committee Correspondence, 1991
 Concerning WGChaplain John R. Symonds Funeral, 1999
Credit Cards--Previous, 1992-93
Cultivation & Solicitation Reference Guide (Sumner Rahr), 1992
Current Membership Status, 1993, 1996
Depreciation Schedule, 1989-90, 1996
Ethics, 1981
Fraternity-Foundation Agreement, 1975
Fund raising, 1990
Gift of Life Insurance by William Muir III, 2000
Gifts of Real Estate, 1996
Gifts of Stock, 1974, 1983-92
Goals & Objectives, 1992-93, 1995-96
Grant Request from LeaderShape, 2002
Investment Policy, 1983-ca. 1996
Investment Portfolios, 1994
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Limited Partnership, 1983-85
Loyalty Fund, 1966, 1992-93 (2 folders)
Macomber Scholarship, 1980
Mail Ballots, 1985
Paine Webber Managed Accounts Presentation Materials, June 11, 1999

Photographs, 1973-96

Plaques, 1979-93

Proposals (regarding policies, scholarships, awards, and special funds), 1976-89

Sanitary Sewer, 1987

Tax Code Restructuring Information (Zeta Beta Tau vs. IRS lawsuit), 1986

Waste Water Contract and Lien, 1989

Correspondence, 1996

Roll of Honor

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STEPHEN R. SIDERS

National

Board of Directors, 1990-96

Box 2:

Dedication: New NHQ - 4001 W. Kirby, Champaign, 1982

Headquarters Project - Indianapolis, 1996, 1998

Fraternity Crisis/Status, 1996-97

Photos, Siders and Construction, nd

Resume and Name Plate, nd

Chapters

Central Florida

Fundraising/House, 1989-92 [2 folders]

Illinois

Centennial

Financial Campaign and Planning, 1992-95 [4 folders]

Originals, 1994-95

Publications, 1995

Reservation Forms, 1995

Weekend, 1994-95

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Update/Progress, 1995

House, Historic Preservation Project, 1986-87, 1989-90, 1993-94

Personal Donations/Correspondence (alumni)
 Howard Cook, 1993-95
 James Unland, 1994-96
 Keith G. (K.G.) Wells, 1992, 1994-95
 Don Leuthold, 1995
 Dean Olson, 1994-95
 Katie Simonds (for Robert J. Simonds), 1994-95
 Paul Hammaker, 1994
 Frederick Philbrick (Scholarship), 1995

Iowa State

21st Century Campaign, 1989-90, 1996-2000
 Originals, 1997
 House Project, 1990-92, 2000-01

Michigan State

Alumni Relations Program/Fundraising Campaign, 1988-93, 2000-01, 2004-05 (2 folders)

Nebraska-Lincoln

100th Anniversary/Founder's Day, 1988-89, 1994-97
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 Centennial Campaign, 1995-97
 Fundraising/Second Century Campaign
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Box 3:

House Renovation Project, 1990-93 (2 folders)

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Alumni/21st Century Campaign, 2001

Box 4:

ATO Educational & Leadership Fund

Analytic Optioned Equity Fund, Inc. Correspondence, 1980-1983

Lionel D. Edie & Co., Inc.

Statements & Correspondence, 1975-1983

Investment Committee Reports, 1979-1983
 Llyod Bank California, Statements and Correspondence, 1982-195
 Lowe, Brockenbrough, & Tierney, Inc., Investment Council Correspondence, 1983-86
 May, Cocagne, & King, P.C., Statements, 1985
 Willoughby, Pond, Holin, & Davidson Investment Council Statements, 1979-1984
 ATO Foundation
 Dean Witter/ Sears U.S. Government Money Market Trust, 1984-1985
 Ernst & Ernst Correspondence, 1973-1974
 Real Estate Taxes, 1986-1987
 Student Loans, 1955-1985
 Architectural Review Meeting Minutes, 1982
 ATO Investor Annual Report, 1988-1989
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 Budget Proposal, 1991-1995 (4 folders)
 Capital Campaign, 2005-2007
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 Denison Endowment Fund & Robb's Fund, 1987-1996
 Financial Statements and Independent Report, 2006-2008
 Foundation Board Meeting Financial Information, 2004-2005
 Foundation Board Presentation, 2002
 Foundation Goals & Objectives, 1989-1996
 Fundraising Brochures, 1985, 2004-2007
 Fundraising Campaign Feasibility Study Forms, no date
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 Memorial & Honor Gifts, 1970-2005
 News clippings, 2005
 Newsletter--The Benefactor, 1997
 Online Financial Merchant Information, 2006-2007

Personal Donations/Correspondence, 1985-2008 (6 folders)

Publications

Roll of Honor, 2003–2006, 2011-12 (4 folders)

Scholarship Funds & Loyalty Fund, 2006-2007

UBS PaineWebber, 2001

Correspondence, 2008

Closed Bequests, 1974-2008 (42 folders) [*Restricted*]

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Newsletters–Other Foundations, 1992-1995, 1999-2000

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ATO Policy File, 1976

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Bylaws, no date

Certificate of Incorporation, 1977

Chapter Loans

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 Applications and Procedures, no date

 Applications and Procedures, 1981-89

 Chapter Loan Process, 1988-90

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 Cornell-Beta Theta #155 Fund 8, 1993-95

 Correspondence, Ed Wilber, 1988

 Georgia-Alpha Beta #126, 1987-93

 Illinois Gamma Zeta #101 Fund 7, 1987-93

 Illinois Gamma Zeta #176 Fund 8, 1987-93

 Loan Forms and Procedures, no date

 Loan Papers, 1989-93

 Loan Ruling, David Rood, 1985

 Memphis State-Zeta Rho #259 Fund 8, 1990

 Policy, 1984-87

 Procedures, 1980-88

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 Statistics and Surveys, 1982-83

 Title IX, 1975

Ernest C. Harris Estate, 1980

FHA Mortgage (Northern Trust), 1963

Foundation Feasibility Study, 2014

Fraternity Funds-Foundation Funds, Transfer of Investments to Mutual Funds, 1972

Frelin Fund Litigation, 1959-73 (three folders)
 Headquarters-Champaign Co. Abstract Company, 1965
 History, pre 1980s (two folders)
 Investments-Correspondence from Headquarters Concerning Valuation of Securities, 1966
 Legal Rights of Fraternities Memo and Brief of John Trussell, 1969
 Louis J. Nargi, 1971
 Loyalty Fund, 1974-94 (nineteen folders)
 Minnesota House Corp Bonds, 1966
 Publications, 1944, 1973, 1982
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 Tax Reform Act, 1970-71
 Tax Reform Bill, 1971
 Thomas Arkle Clark Memorial Scholarship Fund (Illinois Gamma Zeta), 1966-73
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 Wilson, Matthew J., Pennsylvania Gamma Omega, 1963-65
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 21st Century Legacy Fund Campaign
 Foundation President Correspondence, 1999-2002
 Reports and Strategies, 2002-03
 Butler University Charitable Gifts Policy, 2007
 Executive Director Position Description and Resumes, 1996
 Foundation Feasibility Study, 2014

Box 7:

Financial Account Statements, March-October 1996
 Financial Reallocation, Fraternity vs. Foundation Funding, 1996
 Financial Reorganization, 1996
 Foundation Goals, 1996-2000
 Operational Review. 1990-95 (two folders)
 Restore ATO as “a” Leader in the Break “Movement,” 1987
 Stephen R. Siders Correspondence, 2000-05
 Stephen R. Siders Correspondence with Bob Vogeles, 1999
 Founders Society, 1994-95
 Kickoff Campaign, 2007
 Foundation Updates, 2003-05
 Budget, 1992-94
 Billy Berry Endowment Fund 2000-02
 Certificate of Authority, 1998
 Annual Loyalty Fund Campaign Plan, 2015
 Cornerstone, 1980

ATO Foundation Investor Information, 1989
Introduction to the Alpha Tau Omega Foundation, 1982
Chapter Educational Funds, 1984-89 (2 folders)
ATO Investment Committee
Huffington Centennial Endowment Fund, 2002
Alpha Tau Omega Foundation Documents, 1995
Introduction to the Alpha Tau Omega Foundation, 1983
Board of Governors Chairmen, (2 folders) 1941-85, 1980-2000
Foundation Bylaws, 1985
Foundation Bylaw Amendments
Congressional Reception Pictures, 1989
Foundation Pamphlets